

IV Therapy Patient Intake & Safety Screening

MOBILE IV THERAPY & INFUSION PRACTICE PACK

Patient Name / DOB _____

Reason for IV therapy _____

Current medications / supplements _____

Allergies _____

Relevant medical history _____

- | | |
|--|---|
| ☐ Pregnant/breastfeeding | ☐ Kidney disease |
| ☐ Heart disease / heart failure | ☐ Uncontrolled hypertension |
| ☐ Fluid restriction | ☐ Bleeding disorder / anticoagulants |
| ☐ Known G6PD deficiency | ☐ Prior IV reaction |
| ☐ Active infection / fever | ☐ Other condition requiring clinician review |

Vitals / assessment _____

Clinician clearance / modifications _____

Patient/Client Signature: _____ **Date:** _____

Clinician/Staff: _____ **Date:** _____

Template notice: General educational/operational starting point only. Customize for the actual patient, treatment, product/device, manufacturer instructions, emergency resources, clinician scope, payer requirements, and applicable federal/state law. Obtain qualified clinical and legal review before use.

General IV Hydration Informed Consent

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I voluntarily consent to peripheral IV hydration and the ingredients documented in my treatment record. Potential risks include discomfort, bruising, bleeding, infiltration, phlebitis, infection, fluid/electrolyte complications, allergic or medication reaction, fainting, and rare serious complications.

I understand IV hydration is not a substitute for emergency evaluation or medically necessary treatment and that benefits or wellness outcomes cannot be guaranteed.

IV solution / additives _____

Indication _____

Alternatives / risks discussed _____

Patient/Client Signature: _____ **Date:** _____

Clinician/Staff: _____ **Date:** _____

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Mobile IV Therapy Location & Emergency Readiness Checklist

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- | | |
|--------------------------------------|--|
| ■ Patient identity verified | ■ Current physical location documented |
| ■ Environment suitable for treatment | ■ Emergency access/exit available |
| ■ Phone service available | ■ Emergency contact documented |
| ■ Baseline vitals obtained | ■ Allergies/medications reviewed |
| ■ Emergency supplies checked | ■ Escalation/EMS plan reviewed |

Treatment location _____

Emergency contact _____

Nearest emergency facility / plan _____

Clinician authorization _____

Patient/Client Signature: _____ **Date:** _____

Clinician/Staff: _____ **Date:** _____

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IV Additive / Medication Administration Record

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Patient / DOB _____

Date / start time _____

Base fluid / volume _____

Additive 1 / dose / lot / expiration _____

Additive 2 / dose / lot / expiration _____

Additive 3 / dose / lot / expiration _____

IV site / catheter _____

Pre-treatment vitals _____

Post-treatment vitals _____

Stop time / disposition _____

Patient/Client Signature: _____ Date: _____

Clinician/Staff: _____ Date: _____

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IV Complication & Adverse Reaction Record

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- | | |
|--------------------------------|------------------------|
| ■ Infiltration / extravasation | ■ Phlebitis |
| ■ Bleeding / hematoma | ■ Syncope / dizziness |
| ■ Allergic reaction | ■ Chest pain / dyspnea |
| ■ Abnormal vital signs | ■ Other |

Time identified _____

Signs/symptoms _____

Immediate actions _____

Medications/interventions _____

Clinician notified _____

EMS / transfer details _____

Outcome / follow-up _____

Patient/Client Signature: _____ **Date:** _____

Clinician/Staff: _____ **Date:** _____

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IV Therapy Aftercare & Warning Signs Acknowledgment

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I received aftercare instructions and understand that persistent bleeding, increasing redness/swelling, severe pain, fever, shortness of breath, chest pain, facial/tongue swelling, fainting, neurologic symptoms, or other severe symptoms require prompt clinical or emergency evaluation.

Specific aftercare instructions _____

Practice contact instructions _____

Patient/Client Signature: _____ **Date:** _____

Clinician/Staff: _____ **Date:** _____

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Injection / IM Wellness Treatment Consent

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I consent to the injection documented in my medical record. Risks may include pain, bruising, bleeding, infection, nerve/tissue injury, allergic reaction, medication-specific adverse effects, and lack of expected benefit.

Medication / ingredient _____

Dose / route / site _____

Indication _____

Risks / alternatives discussed _____

Patient/Client Signature: _____ **Date:** _____

Clinician/Staff: _____ **Date:** _____

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Mobile IV Visit Treatment Record

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Patient / DOB _____

Location _____

Arrival / departure time _____

Chief goal _____

Assessment _____

Vitals _____

IV solution / additives _____

IV site _____

Response to treatment _____

Adverse events _____

Discharge condition / instructions _____

Patient/Client Signature: _____ **Date:** _____

Clinician/Staff: _____ **Date:** _____

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